

2021-2022 Mount Marty University Verification Worksheet – V1

STUDENT INFORMATION:

Last Name	First Name	M.I.	MMC Student ID Number
Address (include apt. No.)		Phone Number (include area code)	
City	State	Zip Code	E-mail

FAMILY INFORMATION:

Independent Students: List below the people in your household. Include: yourself, your spouse if married; and your children or other people, if you will provide more than half of their financial support from July 1, 2021 through June 30, 2022, even if the children do not live with you.

Dependent Students (parent(s)' information reported on the FAFSA): List below the people in your parent(s)' household. Include:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2021, through June 30, 2022, or if the other children would be required to provide parental information if they were completing a FAFSA for 2021-2022. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2022. **If more space is needed, attach a separate page.**

Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2021, and June 30, 2022 (**exclude your parent(s) college data if they are attending during this period**). **If more space is needed, attach a separate page.**

Full Name	Age	Relationship (to student)	College/University attending in 2021-2022
		Student / Self	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

INCOME INFORMATION

******NOT FILING A TAX RETURN FOR 2019** – Complete this section **ONLY** if the student (and, if married, spouse) and/or the student's parent(s) will NOT file and are not required to file a 2019 income tax return with the IRS. ****

Check the box that applies:

Student (and spouse if independent student)

- I (and, if married, my spouse) was not employed and had no income earned from work in 2019.
- I (and, if married, my spouse) was employed in 2019 and have listed below the names of all the student's and/or spouse employers, the amount earned from each employer in 2019, and whether an IRS W-2 form is attached. Attach copies of all 2019 IRS W-2 forms issued to the student/spouse and / or parent(s) by employers. List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Student ID at the top.

Parents (if student is dependent)

- My parent(s) were not employed and had no income earned from work in 2019.
- My parent(s) were employed in 2019 and have listed below the names of all their employers, the amount earned from each employer in 2019, and whether an IRS W-2 form is attached. Attach copies of all 2019 IRS W-2 forms issued to the parent(s) by employers. List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the parent's name at the top.

Employer's Name	2019 Amount Earned	IRS W-2 Attached? Y / N

FILED AN IRS TAX RETURN FOR 2019 –

Instructions: Complete this section if the parents filed or will file a 2019 IRS income tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2019 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

Important Note: If you (student) or your spouse (if married) or your parent(s) filed, or will file, an AMENDED 2019 IRS tax return, you must contact your financial aid administrator before completing this section.

Check the box that applies:

Student (and spouse if independent student)

- I (and, if married, my spouse) have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2019 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
- I (and, if married, my spouse) have NOT YET used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2019 IRS income information into my FAFSA once I (and spouse, if married) have filed a 2019 IRS tax return.
- I (and, if married, my spouse) are unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I (and, if married, my spouse) will submit to the school a **2019 IRS tax return transcript OR a signed photocopy of the 2019 income tax return and applicable schedules**. To obtain a 2019 IRS tax return transcript, go to www.irs.gov and click on the "Get a tax Transcript" link. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2019 IRS tax return was filed).
- Check here if a **2019 IRS tax return transcript OR a signed photocopy of the 2019 tax return and applicable schedules** is provided.
- Check here if a **2019 IRS tax return transcript or signed photocopy of the 2019 tax return and applicable schedules** will be provided later.

Parents (if student is dependent)

- My parent(s) have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2019 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
- My parent(s) have not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2019 IRS income information into the student's FAFSA once they have filed a 2019 IRS tax return.
- My parent(s) are unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and my parent(s) will submit to the school a **2019 IRS tax return transcript OR a signed photocopy of the 2019 tax return and applicable schedules**. To obtain a 2019 IRS tax return transcript, go to www.irs.gov and click on the "Get a tax Transcript" link. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2019 IRS tax return was filed).
- Check here if a **2019 IRS tax return transcript OR a signed photocopy of the 2019 tax return and applicable schedules** is provided.
- Check here if a **2019 IRS tax return transcript or signed photocopy of the 2019 tax return and applicable schedules** will be provided later.

Your 2021-2022 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information, Mount Marty University will compare your FAFSA with the information on this worksheet and with any other required documents. If there are any errors found, our office will electronically correct your FAFSA and the Federal Processor will inform you of the changes. If the correction(s) result in a change in your financial aid, our office will make the changes and update your award online. You and at least one parent (if dependent) must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to our office. We may ask for additional information if more issues arise. If you have questions about verification, contact our office as soon as possible, or within 30 days but no later than the end of the payment period so that your financial aid will not be delayed. Mount Marty University must review the requested information under the financial aid program rules (CFR Title 34, Part 668).

CERTIFICATION AND SIGNATURES:

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent (if dependent) whose information was reported on the FAFSA must sign and date. **WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.**

Student

Date

Parent (if dependent)

Date



Return this Form to:

Mount Marty University, Financial Assistance Office,
1105 West 8th St., Yankton, SD 57078
Phone: (605) 668-1589, FAX: (605) 668-1244
E-mail: finaid@mountmarty.edu

